

EXHIBIT "B"

James L. Thornton
4225 Wooddale Ave. S
St. Louis Park, MN 55416

January 15, 2017

Gabe Claypool
Chief Executive Officer
Dakota Plains Holdings, Inc.
294 Grove Lane East
Wayzata, MN 55391

INVOICE

For Professional Services rendered for January 2017:

Professional Fees	\$ 9,166.67
Expenses	\$ <u>0.00</u>
Total:	\$ <u>9,166.67</u>

Payment Instructions

Please pay by wire transfer to:

HSBC Bank USA NA
452 5th Ave.
New York, NY 10018
ABA Routing # 021001088
For the account of James Leon Thornton
Account #725140330

James L. Thornton
4225 Wooddale Ave. S
St. Louis Park, MN 55416

February 15, 2017

Gabe Claypool
Chief Executive Officer
Dakota Plains Holdings, Inc.
294 Grove Lane East
Wayzata, MN 55391

INVOICE

For Professional Services rendered for February 2017:

Professional Fees	\$	9,166.67
Expenses	\$	<u>0.00</u>
Total:	\$	<u><u>9,166.67</u></u>

Payment Instructions

Please pay by wire transfer to:

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